

Wednesday, January 27, 2016

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar agak membaik dengan adanya kenaikan indeks saham S&P 500 sebesar 1,4% kemarin. Pasar sedang menunggu keputusan rapat moneter Federal Reserve malam ini. Walaupun pasar menganggap tidak akan terjadi kenaikan suku bunga pada pertemuan ini, kata-kata dari pengumuman hasil rapat akan dicermati.
- **Indonesia:** Rapat plenum DPR telah mengesepakati akan mendiskusikan sebanyak 40 rancangan undang-undang dalam sesi tahun ini, termasuk UU tentang tax amnesty dan juga reformasi KPK.

Analisa Sekilas

- **FX:** AUD menguat setelah adanya data yang menunjukkan bahwa inflasi naik lebih tinggi dari antisipasi pasar.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13886	EUR-USD	1,0870	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15066,54	GBP-USD	1,4350	DJIA	16167,23	282,01
GBP-IDR	19708,03	USD-JPY	118,42	Nasdaq	4567,67	49,18
JPY-IDR	117,63	AUD-USD	0,7005	Nikkei 225	16708,90	-402,01
AUD-IDR	9658,90	NZD-USD	0,6499	STI	2545,61	-37,03
CAD-IDR	9709,47	USD-CAD	1,4118	KLCI	1626,66	1,45
SGD-IDR	9703,80	USD-CHF	1,0168	JCI	4510,47	4,68
MYR-IDR	3234,26	USD-NOK	8,7026	Baltic Dry	345,00	-9,00
JIBOR (Rupiah)				Obligasi Pemerintah (Govt Bonds)		
Tenor	Suku Bunga (%)			Tenor	Imbal Hasil (%)	
O/N	5,40			1Y	7,37	
1 Minggu	6,13			2Y	8,12	
1 Bulan	7,84			5Y	8,42	
3 Bulan	8,49			10Y	8,48	
6 Bulan	8,68			15Y	8,80	
12 Bulan	8,82			20Y	8,81	

For reference only. Source: Bloomberg, OCBC Bank

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Key Economic Indicators

Date Time		Event		Survey	Actual	Prior	Revised
01/26/2016 07:00	SK	GDP SA QoQ	4Q P	0.60%	0.60%	1.30%	--
01/26/2016 07:00	SK	GDP YoY	4Q P	3.00%	3.00%	2.70%	--
01/26/2016 09:00	PH	Trade Balance	Nov	-\$1310m	-\$977m	-\$1937m	-\$1944m
01/26/2016 10:00	NZ	Credit Card Spending MoM	Dec	--	-0.80%	0.70%	0.60%
01/26/2016 10:00	NZ	Credit Card Spending YoY	Dec	--	7.40%	8.50%	8.40%
01/26/2016 11:30	TH	Customs Trade Balance	Dec	\$1214m	\$1487m	\$299m	--
01/26/2016 11:30	TH	Customs Imports YoY	Dec	-5.80%	-9.23%	-9.53%	--
01/26/2016 11:30	TH	Customs Exports YoY	Dec	-6.87%	-8.73%	-7.42%	--
01/26/2016 13:00	SI	Industrial Production SA MoM	Dec	1.40%	2.00%	-3.60%	-3.90%
01/26/2016 13:00	SI	Industrial Production YoY	Dec	-7.20%	-7.90%	-5.50%	-6.40%
01/26/2016 16:30	HK	Exports YoY	Dec	-2.90%	-1.10%	-3.50%	--
01/26/2016 16:30	HK	Imports YoY	Dec	-7.50%	-4.60%	-8.10%	--
01/26/2016 16:30	HK	Trade Balance	Dec	-40.7b	-45.7b	-33.1b	--
01/26/2016 22:00	US	FHFA House Price Index MoM	Nov	0.50%	0.50%	0.50%	--
01/26/2016 22:00	US	S&P/CaseShiller 20-City Index NSA	Nov	183.09	182.86	182.83	182.75
01/26/2016 22:00	US	S&P/CS 20 City MoM SA	Nov	0.80%	0.94%	0.84%	0.78%
01/26/2016 22:00	US	S&P/CS Composite-20 YoY	Nov	5.69%	5.83%	5.54%	5.50%
01/26/2016 22:00	US	S&P/Case-Shiller US HPI NSA	Nov	--	175.71	175.65	175.48
01/26/2016 22:45	US	Markit US Services PMI	Jan P	54	53.7	54.3	--
01/26/2016 22:45	US	Markit US Composite PMI	Jan P	--	53.7	54	--
01/26/2016 23:00	US	Consumer Confidence Index	Jan	96.5	98.1	96.5	96.3
01/26/2016 23:00	US	Richmond Fed Manufact. Index	Jan	2	2	6	--
01/27/2016 07:30	AU	Westpac Leading Index MoM	Dec	--	-0.30%	-0.20%	-0.30%
01/27/2016 08:30	AU	CPI QoQ	4Q	0.30%	--	0.50%	--
01/27/2016 08:30	AU	CPI YoY	4Q	1.60%	--	1.50%	--
01/27/2016 08:30	AU	CPI Trimmed Mean QoQ	4Q	0.50%	--	0.30%	--
01/27/2016 08:30	AU	CPI Trimmed Mean YoY	4Q	2.10%	--	2.10%	--
01/27/2016 10:00	SK	Discount Store Sales YoY	Dec	--	--	-3.70%	--
01/27/2016 10:00	SK	Department Store Sales YoY	Dec	--	--	1.00%	--
01/27/2016 13:00	JN	Small Business Confidence	Jan	48.5	--	48.3	--
01/27/2016 15:00	UK	Nationwide House Px NSA YoY	Jan	4.70%	--	4.50%	--
01/27/2016 15:00	UK	Nationwide House PX MoM	Jan	0.60%	--	0.80%	--
01/27/2016 15:00	GE	GfK Consumer Confidence	Feb	9.3	--	9.4	--
01/27/2016 15:45	FR	Consumer Confidence	Jan	96	--	96	--
01/27/2016 17:00	IT	Consumer Confidence Index	Jan	117	--	117.6	--
01/27/2016 17:00	IT	Business Confidence	Jan	103.8	--	104.1	--
01/27/2016 17:30	UK	BBA Loans for House Purchase	Dec	45500	--	44960	--
01/27/2016 20:00	US	MBA Mortgage Applications	Jan-22	--	--	9.00%	--
01/27/2016 23:00	US	New Home Sales	Dec	500k	--	490k	--
01/27/2016 23:00	US	New Home Sales MoM	Dec	2.00%	--	4.30%	--
01/27/2016	MU	Unemployment Rate	Dec	--	--	1.90%	--
01/27/2016 01/31	VN	Exports YTD YoY	Jan	8.60%	--	8.10%	--

Source: Bloomberg

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